
CERTIFICATE OF FORMATION

OF

**NEW LOST RIVER, LLC
(A Limited Liability Company)**

FILED
In the Office of the
Secretary of State of Texas

MAR 27 2008

Corporations Section

ARTICLE ONE

The name of the filing entity being formed is New Lost River, LLC (the "Company").

ARTICLE TWO

The filing entity being formed is a limited liability company.

ARTICLE THREE

The purpose for which the Company is formed is any lawful purpose for which a limited liability company may be formed under the Texas Business Organizations Code.

ARTICLE FOUR

The street address of the Company's initial Registered Office, and the name of its initial Registered Agent at that office, are as follows:

Jim Hamilton
2 Riverway, Suite 700
Houston, Texas 77056

ARTICLE FIVE

The Company will not have Managers. The names and addresses of the initial Members are:

Dolores R. Devine
18300 Market Street
Channelview, Texas 77530

Richard A. Batson
18300 Market Street
Channelview, Texas 77530

ARTICLE SIX

The undersigned Organizer hereby disclaims any past or future interests in or control of New Lost River, LLC and resigns as the Organizer effective upon the formation of the Company.

IN WITNESS WHEREOF, I have hereunto set my hand this twenty-seventh day of March, 2008.



Sharon M. Leal, Organizer
408 W. 17th Street, Suite 101
Austin, Texas 78701-1207
(512) 474-2002